



Tansor House
Tansor
Peterborough
PE8 5HS

Guidelines for Applicants

The Oakdale Trust is a small family run foundation which distributes grants to a total value of £250,000 per annum. Grants range from £250 up to £2000 with an average of approximately £750.

The Trust's area of interest includes the following:

- Welsh based social and community projects
- Medical: Support groups operating in Wales; UK based research projects
- Environment conservation projects based in Wales
- Some support is given to the Arts where there is a Welsh connection
- UK based and registered charities working in the developing world
- Penal Reform

The Trust does not support:

- Individuals
- Holiday schemes
- Expeditions
- Sports

Applications can be submitted using the on-line form (preferred) at www.oakdaletrust.org.uk or sent in by post or email. Please bear in mind that emailed applications run the risk of being mis-identified as spam. An official application form is available for download although applicants are free to submit requests in any format so long as applications are clear and concise, covering – aims and achievements, plans and needs supported by a budget for the project in question.

Applicants applying for a grant in excess of £1000 are asked to submit a recent set of audited accounts **only** if not already available on the Charity Commission web site.

Please give a web address where supporting information is available on-line. In order to minimise the waste of time and material, large organisations in particular are asked to submit one application only per trustees' meeting and to avoid sending in duplicate applications.

Applications for both project and core funding are considered.

Repeat applications are not usually considered within two years of an award.

The trustees meet twice a year in April and October to consider applications and to award grants. The deadline for applications for the April meeting is the 1st March and for the October meeting the 1st September. No grants are awarded between meetings.

The Trust is administered by the trustees at no cost and in view of the numerous requests received unsuccessful applicants are not normally notified (except for those using the on line application form) and similarly applications are not acknowledged even when accompanied by a stamped addressed envelope. Unsuccessful applicants who have applied on line will be notified by email in the month following the trustees' meeting.